

**Policy**: AX5018870062

**Current Maturity Value:** 

Type: AELP

Issue Date:

\$38,542

**Maturity Date:** 

12-Sep-16 12-Sep-41 Terms to Maturity: 20 yrs 9 mths

**Price Discount Rate: 4.5%** 

Annual Premium: \$3,602.86

Next Due Date: 12-Sep-21

Date

**Initial Sum** 

12-Dec-20

\$16,343 \$16,402

12-Jan-21

12-Feb-21 \$16,463

19680 19680

MV 38,542

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Annual Bonus (AB)			AB	AB	AB	38,542													
2020	2021	2022	2023	2024	2025	2026	2027	2028	2029	2030	2031	2032	2033	2034	2035	2036-2038	2039	2040	2041
16343																			$\rightarrow$
	3603																		$\rightarrow$
		3603																	$\rightarrow$
			3603																$\rightarrow$
				3603															$\rightarrow$
					3603														$\rightarrow$

Funds put into savings plan

**Cash Benefits** 

## Remarks:

Total funds put into savings plan is \$16343 + \$3603 \* 5 = \$34 357 Option to accumulate all future cashbacks at 3%p.a. and mature with \$79691

Please refer below for more information



## Notes:

This product is underwritten by the respective insurance company.

The Maturity Value is from the latest bonus statement or revised benefit illustration provided by the insurance company. It consists of both guaranteed portion (declared) and non-guaranteed portion (i.e. future annual bonuses and maturity bonuses).

The Price Discount Rate is the rate at which the Maturity Value and the future premiums payable have been discounted to calculate the Initial Sum and does not represent the rate of returns.

This illustration is for reference only and it is not a contract of insurance.

It is not intended to provide any financial advice or constitute as an offer to purchase.

Please refer to the actual policy document for the exact terms and conditions.